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## **Information Statement on EU Sustainable Finance Disclosure Regulation**

Numis Europe Limited (“NEL”) is authorised as a MiFID 750k firm and provides a range of investment banking and advisory services to EEA corporate clients, who are classified as Professional under MiFID II. These services include advice and transaction execution in relation to mergers and acquisitions, initial public offerings, and secondary equity capital market issuance. In addition to providing services to publicly listed companies, NEL also provides investment banking services to private/unlisted companies. This is referred to as the Growth Capital Solutions service.

The European Union introduced the Sustainable Finance Disclosure Regulation (“SFDR”) which entered into force on 10 March 2021. It requires firms that provide certain services including the service of “investment advice”, as defined in the Markets in Financial Instruments Directive II (“MiFID II”), to provide transparency on how they integrate sustainability considerations into the process with respect to the services they provide.

This information statement has been prepared for the purposes of Articles 3, 4, 5, and 6 of the SFDR (“the Articles”), specifically, the requirements to: (1) publish on NEL’s website 1. information about the firm’s policies on the integration of sustainability risks in its investment advice, 2. how the firm considers principal adverse impacts of investment decisions on sustainability factors, and 3. information on how the firm’s remuneration policy is consistent with the integration of sustainability risks; and (2) include in pre-contractual disclosures information on the integration of sustainability risks into the firm’s investment advice.

NEL is permitted to provide a number of services and activities including “investment advice” and as such is required to comply with SFDR obligations on “financial advisers,” meaning it must explain its adherence to the Articles. Investment Advice in this context is a “personnel recommendation” and NEL does not ordinarily provide “investment advice” or “personal recommendations” in the normal course of its business activities. However, in very limited circumstances NEL may, through the provision of services to its corporate clients, provide “investment advice” to a shareholder of the corporate client.

Given NEL’s business model and the very narrow circumstances in which it could be providing “investment advice” within the meaning of the SFDR/MiFID II, NEL does not maintain policies on the integration of sustainability risks within investment advice or consider principal adverse impacts of investment decisions on sustainability factors. NEL will keep this position under review.