

NUMIS CORPORATION PLC (“NUMIS”)

11 March 2013

For filings with the FSA include the annex

For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

| | |
|---|--|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ | NUMIS CORPORATION PLC |
| 2 Reason for the notification (please tick the appropriate box or boxes): | |
| An acquisition or disposal of voting rights | <input checked="" type="checkbox"/> |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | <input type="checkbox"/> |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | <input type="checkbox"/> |
| An event changing the breakdown of voting rights | <input type="checkbox"/> |
| Other (please specify): | <input type="checkbox"/> |
| 3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | Numis Corporation Plc Employee Benefit Trust No.2 (“EBT No.2”) |
| 4. Full name of Shareholder(s) (If different from 3): ^{iv} | N/A |
| 5. Date of the transaction and date on which the threshold is crossed or reached: ^v | Monday 11 th March 2013 |
| 6. Date on which issuer notified: | Monday 11 th March 2013 |
| 7. Threshold(s) that is/are crossed or reached: ^{vi, vii} | Threshold crossed - holding reduced to 12.80% |

| 8. Notified details: | | | | | | | |
|---|--|-------------------------|--|-------------------------|-------------------------|---------------------------------|----------|
| A: Voting rights attached to shares ^{viii, ix} | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights ^x | |
| | | | Direct | Direct ^{xi} | Indirect ^{xii} | Direct | Indirect |
| GB00B05M6465 | 15,549,354 | N/A | 14,689,035 | N/A | N/A | N/A | N/A |

| B: Qualifying Financial Instruments | | | | |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date ^{xiii} | Exercise/ Conversion Period ^{xiv} | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| | | | | |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi} | | | | | | |
|--|----------------|---------------------------------|--|--|---------------------------------------|-------|
| Resulting situation after the triggering transaction | | | | | | |
| Type of financial instrument | Exercise price | Expiration date ^{xvii} | Exercise/ Conversion period ^{xviii} | Number of voting rights instrument refers to | % of voting rights ^{xix, xx} | |
| | | | | | Nominal | Delta |
| | | | | | | |

| Total (A+B+C) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 14,689,035 | 12.80% |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

| |
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| |
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Proxy Voting:

| | |
|---|--|
| 10. Name of the proxy holder: | |
| 11. Number of voting rights proxy holder will cease to hold: | |
| 12. Date on which proxy holder will cease to hold voting rights: | |

| | |
|--------------------------------------|---------------------------------------|
| 13. Additional information: | |
| 14. Contact name: | Simon Denyer (Group Finance Director) |
| 15. Contact telephone number: | 0207 260 1225 |

The total number of Numis ordinary shares of 5p each in issue is **114,728,057** with each ordinary share carrying the right to one vote. There are no shares held in treasury.

The total number of voting rights in Numis is **114,728,057**.

11 March 2013

END
Contacts

Numis Corporation:

Oliver Hemsley, Chief Executive
Simon Denyer, Group Finance Director

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020 7260 1225

Brunswick:

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PricewaterhouseCoopers LLP (Nominated Adviser):

Simon Boadle
Jon Raggett

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020 7583 5000

Notes for Editors

Numis is a leading independent merchant banking and stockbroking group offering a full range of research, execution, corporate broking and corporate finance services to companies quoted in the UK and their investors.