

FRIDAY 22 FEBRUARY 2008 AT 7.00 AM

Numis Corporation Plc (“Numis” or “the Company”)

1. Numis Corporation Plc Revised Long Term Incentive Plan (2008) (“LTIP”)

The Board of Numis today announces that it has approved awards of 1,090,942 (1.02%) Numis shares at a price of 232p per share under the Numis LTIP. Awards under the LTIP will be funded entirely by the allocation of 2,181,884 (2.03%) Numis shares, held by the Numis Corporation Plc Employee Benefit Trust No.2 (“EBT No.2”). EBT No.2 currently holds 5,161,078 (4.80%) Numis shares specifically for the Company’s incentive award schemes.

Under the terms of the LTIP, employees are invited to subscribe for Numis shares on the basis that for each Numis share purchased, they will receive, at no further cost to them, one additional Numis share (each a “matching share”).

The awards under the LTIP of 2,181,884 (2.03%) Numis shares therefore consists of 1,090,942 (1.02%) Numis shares purchased by employees and 1,090,942 (1.02%) matching shares.

2. The Restricted Stock Unit Plan (2008) (“RSUP”)

The Board of Numis also announces that it has approved awards under the recently introduced RSUP, an equity share incentive scheme for UK employees of Numis. The RSUP is a discretionary plan pursuant to which conditional rights to acquire Numis shares (“Awards”) may be granted to employees. The Awards will vest in three equal tranches on the first, second and third anniversaries of the date of the agreement relating to the Awards, provided the employee remains employed by a Group company. On vesting of the Awards, it is expected that the Shares will be delivered to employees by EBT No.2.

The Board of Numis announce that it has approved awards made under the RSUP of 869,147 (0.81%) Numis shares.

The total number of shares awarded under the LTIP and RSUP totals 3,051,031 (2.84%), representing 1,090,942 (1.02%) shares to be purchased by employees, 1,090,942 (1.02%), matching shares awarded under the LTIP and 869,147 (0.81%) shares awarded under the RSUP. Subject to certain limited exceptions, employees must remain in employment with the Numis Group for a minimum period of 5 years to achieve the matching share benefit under the LTIP scheme. Under the RSUP, awards will vest in three equal tranches on the first, second and third anniversary of the date of the agreement relating to the Award, provided the employee remains employed by the Group.

Director’s Interest

Bill Trent, the Chief Financial Officer was awarded 43,103 (0.04%) Numis shares pursuant to the Company’s RSUP at a price of 232p per share. Mr Trent’s total holding in the Company is 141,198 (0.13%) Numis ordinary shares of 5p each.

The Numis shares referred to above are Numis' ordinary shares of 5p each and the total number of shares in issue is 107,367,344 with each ordinary share carrying the right to vote. There are no shares held in treasury

22 February 2008

END

Contacts

Numis Corporation:

Oliver Hemsley, Chief Executive	020 7260 1256
Bill Trent, Chief Financial Officer	020 7260 1333

Brunswick:

Gill Ackers	020 7936 5382
Carole Cable	020 7396 7458

PricewaterhouseCoopers LLP (Nominated Adviser):

Simon Boadle	020 7583 5000
Jon Raggett	020 7583 5000