

EMBARGOED FOR RELEASE ON

FRIDAY 17 AUGUST 2007 AT 7.00 am

Numis Corporation Plc (“Numis”)

Exercise of Options

The Board of Numis announces that, on 16 August 2007, it approved the exercise of 225,000 share options (0.21% of issued share capital) under the Numis Unapproved Executive Share Option Scheme.

Number of options over Numis shares	Subscription price	Latest exercise date
125,000	58.5p	28 March 2010
100,000	50.5p	9 May 2010

The exercise of the aforementioned options over Numis ordinary shares will be funded from existing Numis shares held by the Numis Corporation Plc Employee Benefit Trust (the “EBT”). The new Numis shares will rank pari passu with all existing Numis shares.

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue is **106,472,996** with each ordinary share carrying the right to vote. There are no shares held in treasury.

17 August 2007

END

Enquires:

Numis Corporation Plc

Oliver Hemsley - Chief Executive 020 7260 1000

Bill Trent - Chief Financial Officer 020 7260 1333

Gill Ackers - Brunswick 020 7396 5382

Lucie-Anne Brailsford 020 7404 5959

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