

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

Share options

The Board of Numis announces that, on 22 March 2005, it approved the issue and allotment of 725,000 (0.70%) Numis shares to the Numis Employee Share Trust at a price of 41.4p per share.

This follows the surrender of options over 725,000 Numis shares and the grant of options over 725,000 Numis shares held by the Trust on the same terms, as follow:

Number of options over Numis shares	Subscription price	Latest exercise date
725,000	41.4p	21 December 2010

The new Numis shares will rank pari passu with all existing Numis shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 31 March 2005.

The Numis shares referred to above are Numis’ ordinary shares of 5p per share. The number of shares in issue following the above is 103,302,350.

23 March 2005

End