

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

Share options

The Board of Numis announces that, today, employees surrendered options over 301,000 (0.29%) Numis shares. The Numis Employee Share Trust (“the Trust”) held these shares. The options were at an exercise price of 43.3p per share and the latest exercise date was 15 August 2011. Subsequently, today, the Trust disposed of 301,000 (0.29%) Numis shares at 43.3p per share to discretionary trusts established by those employees.

The Numis shares referred to above are Numis’ ordinary shares of 5p per share and the total number of shares in issue is 102,368,350.

21 February 2005

End