

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

The Board of Numis announces that, today, options over 81,800 (0.42%) ordinary shares in Numis held by the Numis Employee Share Trust (“the Trust”) were surrendered. These options were at an average exercise price of 256.5p per ordinary share and the latest exercise date was 15 August 2011.

Subsequently, today, the Trust disposed of 81,800 (0.42%) ordinary shares in Numis at 256.5p per ordinary share to discretionary trusts established by the beneficiaries who had surrendered options as set out above. Following the disposal the Trust holds 985,898 (5.06%) ordinary shares in Numis.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue is 19,500,053.

7 September 2004

End