

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

EBT purchase

The Board of Numis announces that, on 13 December 2004, the Numis Employee Share Trust (“the EBT” or “the Trust”) purchased 39,650 (0.20%) Numis shares at price of 752.5p per share. Following this purchase of Numis shares the Trust holds 1,179,047 Numis shares (6.00%).

Exercise of options

The Board of Numis also announces that, today, it approved the issue and allotment of 39,650 (0.20%) Numis shares following the exercise of options under the Numis Unapproved Executive Share Option Scheme.

Number of options over Numis shares	Subscription price	Latest exercise date
15,000	216.5p	15 August 2011
24,650	224.0p	3 September 2011

The new Numis shares will rank pari passu with all existing Numis shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 20 December 2004.

The Numis shares referred to above are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the above are 19,646,303.

14 December 2004

End