

**FOR IMMEDIATE RELEASE**

**Numis Corporation Plc (“Numis”)**

The Board of Numis announces that, today, it approved the issue and allotment of 107,094 (0.58%) new ordinary shares in Numis to the Numis Employee Share Trust (“the Trust”) at an average price of 202.20p per ordinary share.

This follows the surrender of options over 107,094 ordinary shares in Numis under the Numis Unapproved Executive Share Option Scheme and the grant of options over 107,094 ordinary shares in Numis held by the Trust on the same terms, as follow:

Number of options over ordinary shares in Numis	Subscription price/p	Latest exercise date
5,427	107.5p	28 May 2005
40,000	107.5p	18 October 2006
30,000	292.5p	28 March 2010
31,667	252.5p	9 May 2010

The new ordinary shares in Numis will rank pari passu with all existing ordinary shares. Application will be made for admission of the new ordinary shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 5 January 2004.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the above is 18,577,843.

29 December 2003

End