

EMBARGOED FOR RELEASE
1st October 2015 at 7.00 am

Numis Corporation Plc
Trading Update

Thursday 1st October 2015 at 7.00am: Numis Corporation Plc (“Numis”) today issued a trading update relating to the year ended 30th September 2015.

Revenues from our core activities have grown by 5% over the previous 12 months with our second half performing materially better than the first 6 months.

Client activity was relatively strong throughout the second half enabling Numis to complete a further 15 equity raises, including 5 IPOs. This brings the total number of equity deals for the year to 38, including 11 IPOs and for the third year in succession, funds raised exceeded £2billion.

In addition, corporate activity within our client base resulted in a significant increase in advisory fees. Consequently, combined revenues from equity issuance and advisory activities are at the highest level in the firm’s history. Despite increased M&A activity amongst our clients, the number of corporate clients for whom we act continues to grow with net additions of 12 during the year bring the total to 183.

We have made further investments in our people and infrastructure during the year whilst also investing in opportunities which are complementary to our existing core business. We believe these actions will position the firm for future growth.

Numis will announce full preliminary results for the year ended 30th September 2015 on Wednesday 2nd December 2015.

Commenting on the Trading Update, Oliver Hemsley, Chief Executive, said:

“Activity levels were buoyant throughout the year and our current deal pipeline is encouraging.

Our corporate business continues to strengthen with additions to our client base and hires into our corporate broking and advisory team.

We will continue to support UK companies seeking capital to grow, whilst simultaneously building long-term relationships with companies and investors.”

ENDS

Contacts

Numis Corporation:

Oliver Hemsley, Chief Executive

020 7260 1256

Brunswick:

Gill Ackers

020 7404 5959

Simone Selzer

020 7404 5959

Grant Thornton UK LLP (Nominated Adviser):

Philip Secrett

020 7383 5100

Melanie Freat

020 7838 5100

Notes for Editors

Numis is a leading independent investment banking and stockbroking group offering a full range of research, execution, corporate broking and corporate finance services to companies quoted in the UK and their investors.