

EMBARGOED FOR RELEASE

WEDNESDAY 10 OCTOBER 2007 AT 7.00 am

Numis Corporation Plc (“Numis”)

TRADING UPDATE

Numis Corporation Plc (“Numis”), a leading British independent investment banking and broking group, today issued a trading update relating to the year ended 30 September 2007.

Expected Results for the Year Ended 30 September 2007

After a successful second half of the year, Numis expects revenues and profits before tax for the full year to 30 September 2007 to be at least in line with market expectations. Numis’ financial position continues to strengthen with cash balances of just under £80m as at 30 September 2007. Management look forward to taking advantage of new opportunities to attract clients and to recruit exceptional talent.

In anticipation of future employee equity incentive awards, the Employee Benefit Trust (“EBT”) will purchase a cumulative average of no more than 100,000 Numis shares per week during the close period, subject to such purchases not exceeding 25% of total market volume on any one day. The EBT currently holds 11,784,647 (11.07%) shares and, in the event that the maximum number of Numis shares is purchased under this arrangement, the EBT will hold 12,584,647 (11.81%) Numis shares.

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue is **106,472,996** with each ordinary share carrying the right to vote. There are no shares held in treasury.

10 October 2007

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Notes to Editors:

- Numis Securities Limited is an independent investment banking and broking business. It is the trading subsidiary of Numis Corporation Plc, whose shares are quoted on the Alternative Investment Market of the London Stock Exchange.
- Numis provides a full range of high quality [Corporate Finance](#), [Institutional Stockbroking](#), [Trading Execution](#) and [Research](#) services to corporate and institutional clients. It aims to become the investment bank and broker of choice for high quality London-quoted mid and small cap companies and their investors.
- Numis provides high quality independent analysis on more than 335 UK companies and has a strong and recognised capability in a broad range of sectors, including aerospace & defence, building & property, engineering, fast moving consumer goods, life sciences, media, metals & mining, new energy & emissions, non-life insurance, retail, speciality & other financials, support services, technology, travel & leisure.
- Thomson Extel Survey Awards 2007 voted Numis the leading brokerage for UK quoted companies with a market capitalisation of up to £1bn. Numis was also ranked first for Research, Trading & Execution and Corporate Access. Numis was ranked second for Small Cap Brokerage and Sales. Of the fourteen research sectors covered, Numis was ranked number one in five sectors and in the top three in ten sectors. The research covered 1,449 buy-side firms from over 59 countries.
- Thomson Extel Survey Awards 2007 also ranked Numis first place for Mid Cap Research (market capitalisation between £1bn and £3bn)