

EMBARGOED FOR RELEASE 7:00 am Monday 2 April 2007

Numis Corporation Plc (“Numis”)

PRE-CLOSE PERIOD UPDATE

Numis Corporation Plc (“Numis”), the independent investment banking and stockbroking group serving high quality companies and institutions, today issued a trading update ahead of the close period relating to the half year ended 31 March 2007.

Expected Results for the Half Year Ended 31 March 2007

The Board of Numis expects revenues and profits before tax for the half year ended 31 March 2007 to be in line with market expectations.

End

2 April 2007

Enquires:

Oliver Hemsley	- Chief Executive	020 7260 1000
Bill Trent	- Chief Financial Officer	020 7260 1333
Gill Ackers	- Brunswick	020 7396 5382
Lucie-Anne Brailsford		020 7404 5959

Notes to Editors:

- Numis Securities Limited is an independent investment banking and stockbroking business. It is the trading subsidiary of Numis Corporation Plc, whose shares are quoted on the Alternative Investment Market of the London Stock Exchange.
- Numis provides a premium service to corporate and institutional clients across the full range of **Corporate Finance**, **Institutional Stockbroking**, **Market Making** and **Research** services. It aims to become the broker of choice for high quality mid and small cap companies.
- Numis provides analysis on more than 350 UK companies and has a strong and recognised capability in a broad range of sectors, including aerospace & defence, building & property, engineering, banking & specialised financials, insurance, travel & leisure, life sciences, media, metals & mining, new energy & emissions, retail, support services and technology. Services are research driven and concentrate on UK market sectors where Numis has proven expertise.