

Numis Corporation Plc (“Numis”)

Trading Statement

At the time of our interim results, Numis was cautiously optimistic about the outlook for the second half of the financial year. However, following a period of increased activity amongst its corporate clients, the Company now expects to exceed current consensus forecasts for the year ended 30 September 2005.

Oliver Hemsley - Chief Executive	020 7776 1500
Bill Trent - Chief Financial Officer	020 7776 1500
Gill Ackers - Brunswick	020 7396 5382

23 June 2005

End