

NUMIS CORPORATION PLC

19 JULY 2023

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible) ⁱ

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached ⁱⁱ :	Numis Corporation PLC (ISIN: GB00B05M6465)			
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)				
Non-UK issuer	<input type="checkbox"/>			
2. Reason for the notification (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights			<input checked="" type="checkbox"/>	
An acquisition or disposal of financial instruments			<input type="checkbox"/>	
An event changing the breakdown of voting rights			<input type="checkbox"/>	
Other (please specify) ⁱⁱⁱ :				
3. Details of person subject to the notification obligation ^{iv}				
Name	JP Morgan Securities PLC			
City and country of registered office (if applicable)	US			
4. Full name of shareholder(s) (if different from 3.) ^v				
Name				
City and country of registered office (if applicable)				
5. Date on which the threshold was crossed or reached ^{vi} :	14/07/2023			
6. Date on which issuer notified (DD/MM/YYYY):	18/07/2023			
7. Total positions of person(s) subject to the notification obligation				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer (8.A + 8.B) ^{vii}

Resulting situation on the date on which threshold was crossed or reached	5.08%	0.28%	5.36%	5,891,518
Position of previous notification (if applicable)	4.98%	0.26%	5.24%	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached ^{viii}

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (DTR5.1)	Indirect (DTR5.2.1)	Direct (DTR5.1)	Indirect (DTR5.2.1)
GB00B05M6465	0	5,587,846	0.00%	5.08%
SUBTOTAL 8. A	5,587,846		5.08%	

B 1: Financial Instruments according to DTR5.3.1R (1) (a)

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
		SUBTOTAL 8. B 1		

B 2: Financial Instruments with similar economic effect according to DTR5.3.1R (1) (b)

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Pe- riod ^{xi}	Physical or cash Settlement ^{xii}	Number of voting rights	% of voting rights
Cash-settled Equity Swap	17/07/2024	17/07/2024	Cash	269,000	0.244533%
Cash-settled Equity Swap	01/08/2024	01/08/2024	Cash	7,719	0.007012%
Cash-settled Equity Swap	14/08/2024	14/08/2024	Cash	17,348	0.015765%

Cash-settled Equity Swap	03/09/2024	03/09/2024	Cash	6,414	0.005824%
Cash-settled Equity Swap	04/07/2028	04/07/2028	Cash	3,191	0.002899%
			SUBTOTAL 8.B.2		

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}	<input type="checkbox"/>
<u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity (please add additional rows as necessary) ^{xiv}	<input checked="" type="checkbox"/>

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
JP Morgan Securities plc	5.08%		5.36%

10. In case of proxy voting, please identify:

Name of the proxy holder	n/a
The number and % of voting rights held	n/a
The date until which the voting rights will be held	n/a

11. Additional information ^{xvi}

Chain of controlled undertakings: JPMorgan Chase & Co. JPMorgan Chase Bank, National Association (100%) J.P. Morgan International Finance Limited (100%)

J.P. Morgan Capital Holdings Limited (100%) J.P. Morgan Securities plc (100%) JPMorgan Chase & Co. JPMorgan Chase Bank, National Association (100%) n/a

Place of completion	London
Date of completion	18/07/2023

The total number of Numis shares held in Treasury is **4,363,989 (3.97%)**, the number of ordinary shares is **114,367,448** and the total number of voting rights in the company is **110,003,459** which is the number which may be used by the shareholders as the denominator for calculations by which they will determine if they are required to notify their interest in, or a change to their interests in, the Company under the FCA's Disclosure and Transparency Rules.

The information communicated within this announcement is deemed to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 which is part of UK law by virtue of the European Union (withdrawal) Act 2018. Upon the publication of this announcement, this inside information is now considered to be in the public domain.

19 July 2023

END

Contacts

Numis:

Noreen Biddle-Shah, Head of Corporate Communications 020 7260 1441

FTI Consulting:

Edward Bridges 07768 216607
Daisy Hall 07807 298568

Grant Thornton UK LLP (Nominated Adviser):

Philip Secrett 020 7728 2578
Harrison J Clarke 020 7184 4384