

**FOR IMMEDIATE RELEASE**

**Numis Corporation Plc (“Numis”)**

**Exercise of options**

The Board of Numis announces that, today, it approved the issue and allotment of 50,000 (0.25%) Numis shares following the exercise of options under the Numis Unapproved Executive Share Option Scheme.

Number of options over Numis shares	Subscription price	Latest exercise date
30,000	292.5p	28 March 2010
20,000	224.0p	3 September 2011

The new Numis shares will rank pari passu with all existing Numis shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 4 February 2005.

The Numis shares referred to above are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the above are 20,222,982.

31 January 2005

End