

**FOR IMMEDIATE RELEASE 27 JULY 2005**

**Numis Corporation Plc (“Numis”)**

**Exercise of options**

The Board of Numis announces that, on 26 July 2005, it approved the issue and allotment of 120,000 (0.11%) Numis shares following the exercise of options under the Numis Unapproved Executive Share Option Scheme (“the Scheme”).

Number of options over Numis shares	Subscription price	Latest exercise date
120,000	50p	28 March 2012

The new Numis shares will rank pari passu with all existing Numis shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 2 August 2005.

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue following the above is 104,611,583.

27 July 2005

End