

**FOR IMMEDIATE RELEASE**

**Numis Corporation Plc (“Numis”)**

The Board of Numis announces that, today, it approved the issue and allotment of 111,500 (0.60%) new ordinary shares in Numis to the Numis Employee Share Trust (“the Trust”) at an average price of 105.90p per ordinary share.

This follows the surrender of options over 111,500 ordinary shares in Numis, by Charles Crick (a director of Numis), under the Numis Unapproved Executive Share Option Scheme and the grant of options over 111,500 ordinary shares in Numis held by the Trust on the same terms, as follow:

Number of options over ordinary shares in Numis	Subscription price/p	Latest exercise date
71,500	105.0p	7 July 2004
40,000	107.5p	18 October 2006

The new ordinary shares in Numis will rank pari passu with all existing ordinary shares. Application will be made for admission of the new ordinary shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 9 January 2004.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the above is 18,689,343.

5 January 2004

End