

Tuesday 29 January 2008 at 11.00 am

Numis Corporation Plc (“Numis”)

The Board of Numis announces that today, 29 January 2008, at the Annual General Meeting Michael Spencer (Non-Executive Chairman) reported:

“It has been another successful year for the Group, despite more challenging market conditions, with another year of record profits.....

Our talented and committed people deliver an exceptional quality of service to Numis’ clients; and, Numis’ service record was recognised for the second year running by first place in The Thompson Extel survey of institutional investors and hedge funds investing in stocks with market capitalisations of less than £1 billion. In addition to first place overall, Numis achieved first place for quality of research, for trade execution and for corporate access.

Reflecting our success in the Thomson Extel survey, we are also pleased to report that our institutional client base continues to grow and that we now have 114 active corporate clients. Underpinning this growth is the continuing improvement in our capabilities with the recruitment of new talent, including, for instance, the recent acquisition of the Winterflood investment trust team.

Numis is set on becoming a leader in the UK investment banking and broking market. Numis is committed to growing the business organically and is proud of its entrepreneurial and client focused culture where all staff can participate in the direction and profit of the firm. We are determined to encourage employee share ownership as a means of focusing staff on long term growth and value creation. You will also see in our AGM notice that we are proposing to enhance existing staff compensation share schemes at this meeting; and I commend these resolutions to you.

Looking to the future, despite the Northern Rock debacle, London continues to be regarded as the leading international financial market and, as such, is of growing interest to overseas companies wanting to access capital. It is also a market of considerable interest to international investors wanting to deploy capital. By building high quality teams focused on client service and maintaining a strong balance sheet, Numis is positioned to benefit from these trends, particularly through our rapidly developing New York office as well as our increasingly international client base.

As I have said, 2007 was a record year with total revenues up 21% to £87.6 million. Profit before tax and exceptional items for the year rose by 13% to £40.3 million. Basic earnings per share before exceptional items were up by 13% to 28.6p, while net assets increased by 16% to £109.0 million.

Since 30 September 2007, Numis has had an encouraging start to the year notwithstanding increasingly difficult trading conditions. In our first quarter, total trading and investment banking revenues were down 34% on the same period last year as a result of lowered levels of capital market activity. However, institutional commissions were up 41% and total revenues, including results of investing activities, are ahead of the same period last year.”

29 January 2008

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